

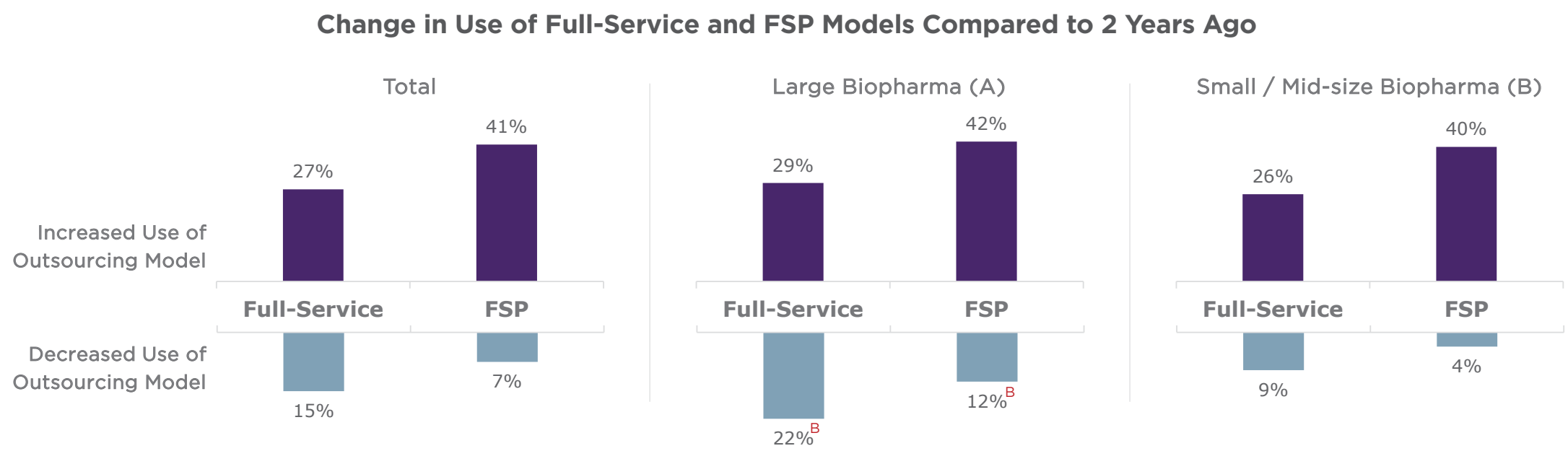
FSP ENGAGEMENTS GROW IN POPULARITY FOR ABILITY TO ENSURE TIMELY, EFFECTIVE DRUG DEVELOPMENT

Exploring FSP trends across the industry, based on insights from more than 150 pharmaceutical companies around the globe

The State of Clinical Development Outsourcing

FSP outsourcing is growing faster than FSO

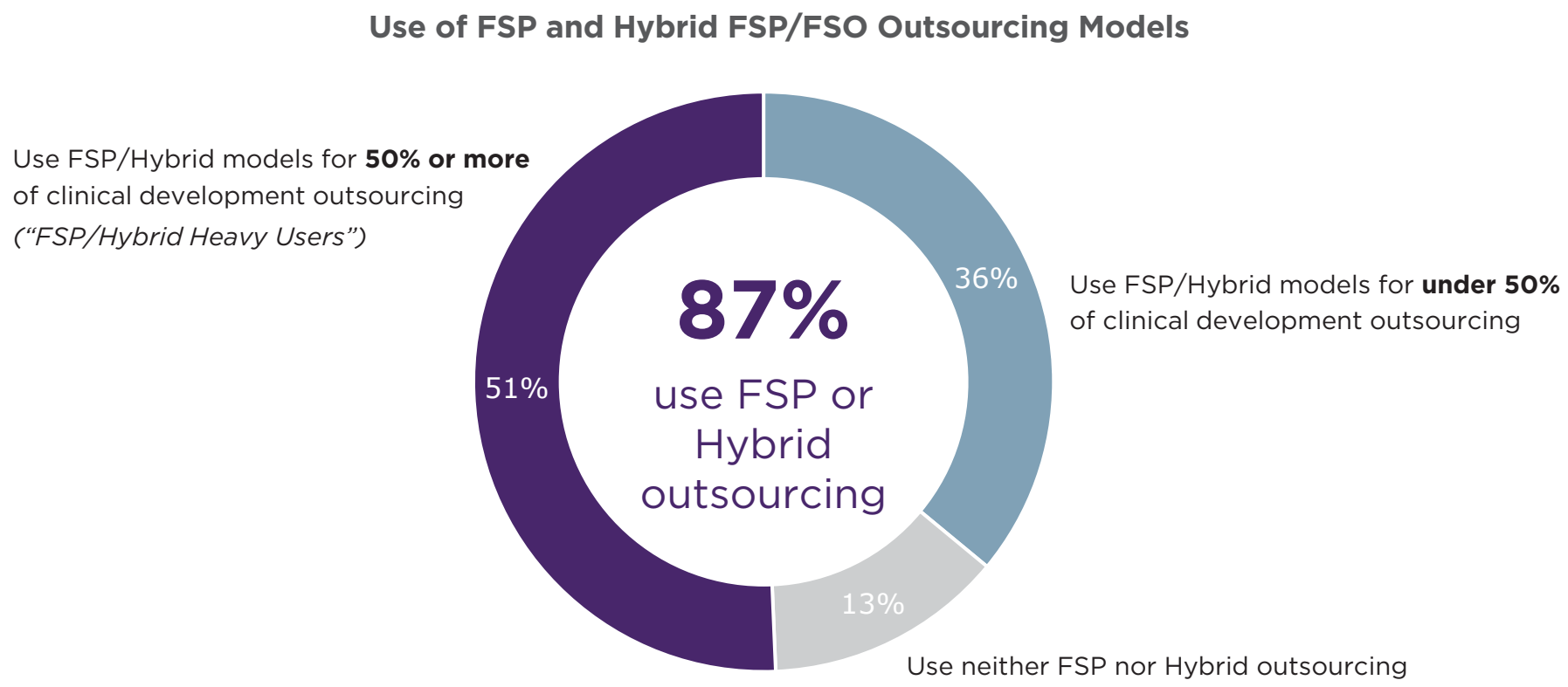
More respondents have increased their use of functional service provider (FSP) outsourcing than have increased their use of full-service outsourcing (FSO).



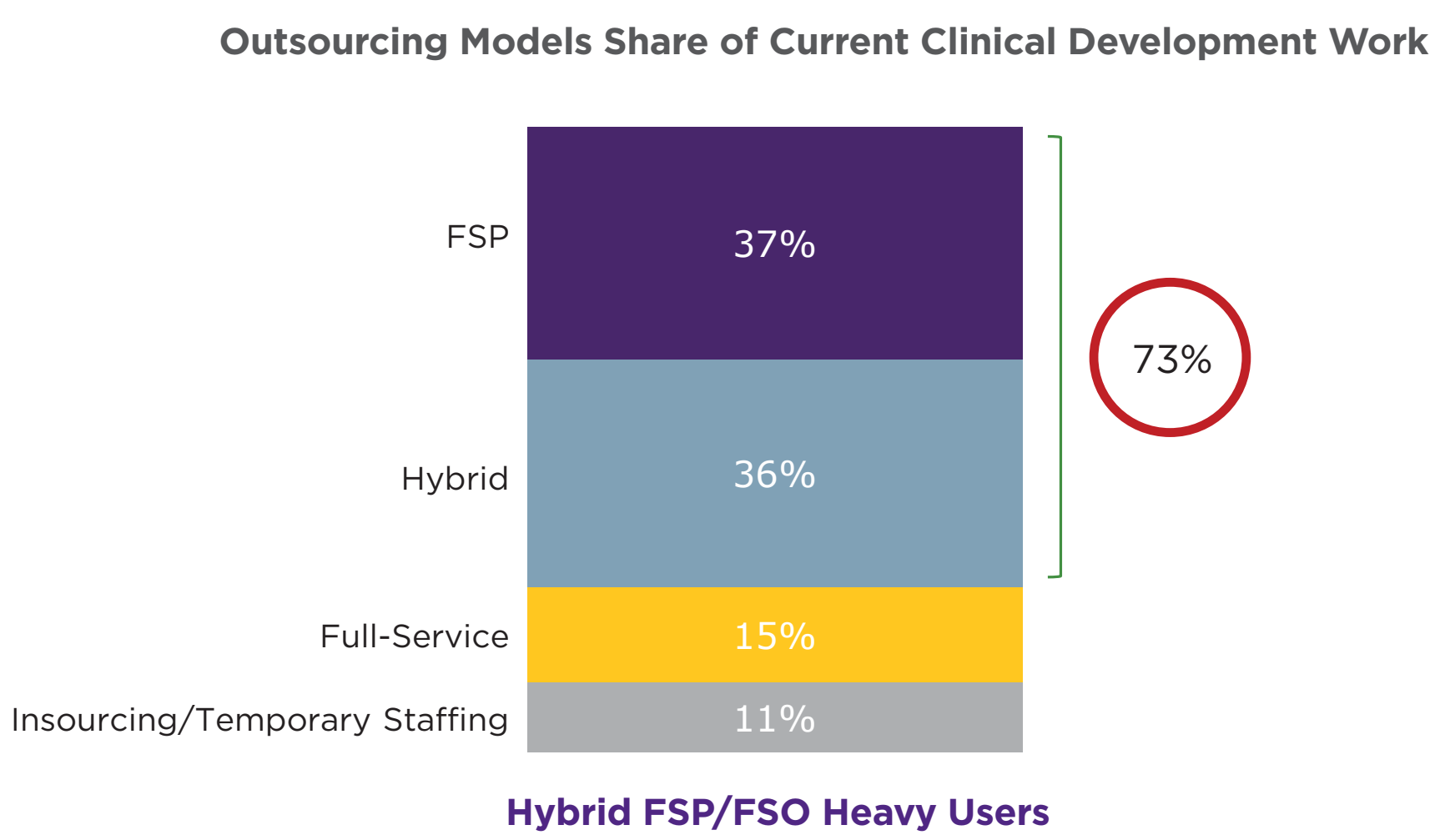
Use of FSP and Hybrid FSP/FSO Models

Large majority of drug developers utilize FSP and hybrid FSP/FSO models, half are “heavy users”

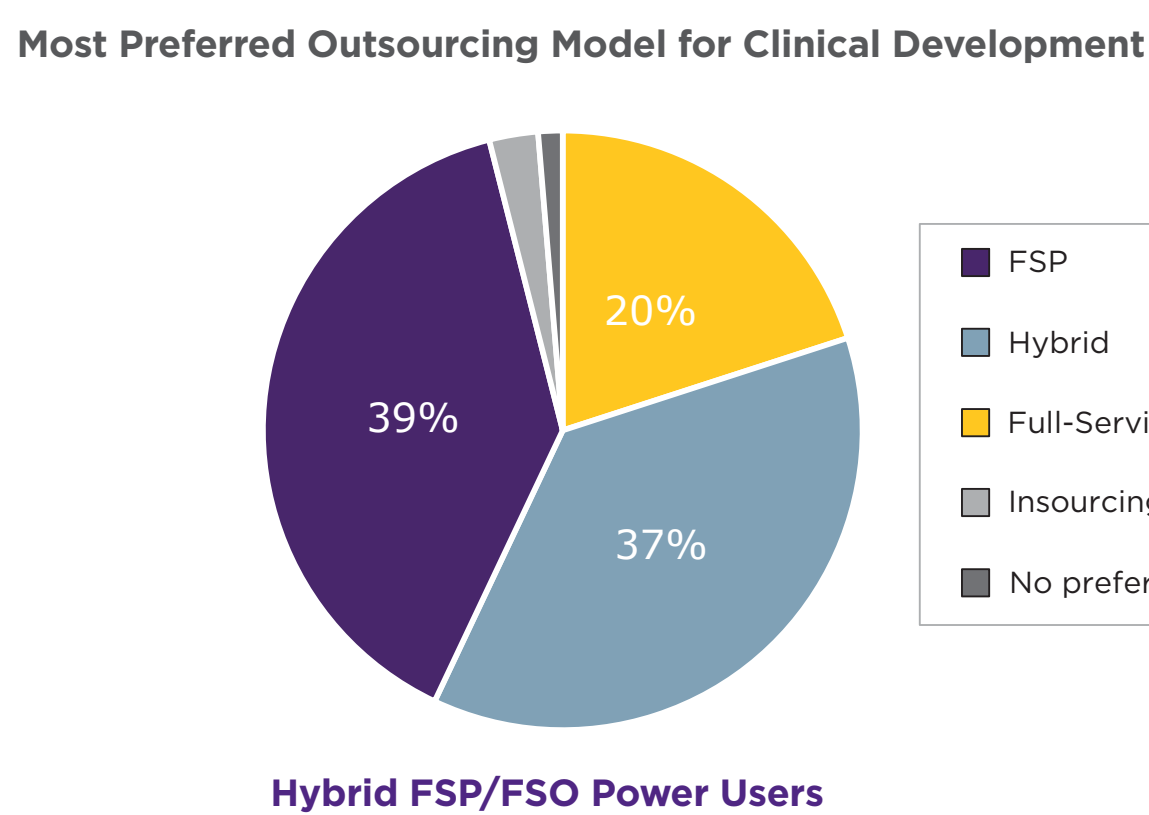
Almost 9 out of 10 participants report using one or both models for most of their clinical development outsourcing.



Heavy users leverage these models for nearly three-quarters of their outsourcing.



Heavy users are evenly split when it comes to a preference for FSP or hybrid FSP/FSO.



The Future of FSP

New FSP capabilities and trends are propelling efficient, on-time delivery

- Bespoke recruitment strategies
- Global operations and resourcing
- Follow-the-sun models

PPD® FSP Solutions

Because you can’t always predict — or find and retain — the staff and services you need, PPD FSP Solutions provides expertise unmatched in the industry, uniquely positioning us to deliver the right experience and knowledge to fill immediate resource gaps and enable you to meet your timelines. Whether you need to fill small gaps in staff or services or outsource multiple functions across a diverse portfolio, we deliver customized solutions to provide much-needed resource flexibility, reliability and continuity.

Learn more at: www.PPD.com/FSP

