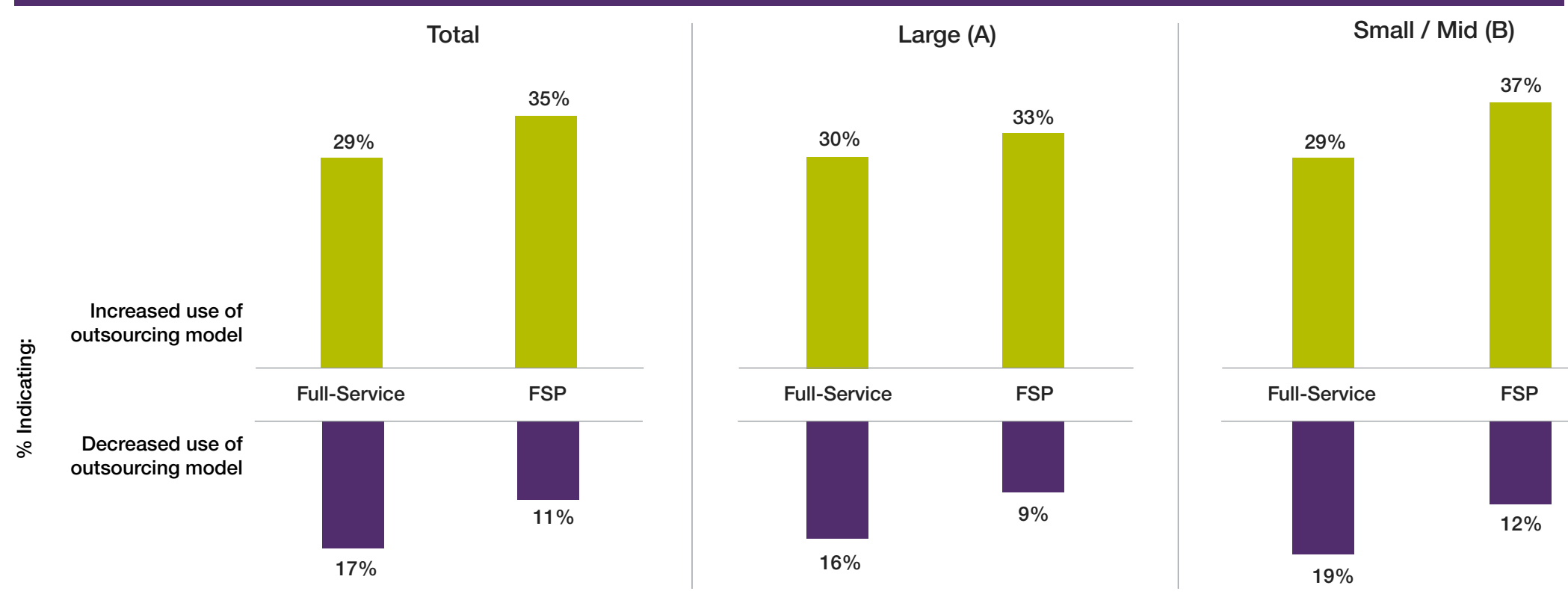


# 2025 FSP OUTSOURCING TRENDS, CHALLENGES AND OPPORTUNITIES, AND THE FUTURE OF FSP STRATEGIES/MODELS



## USE OF FUNCTIONAL SERVICE PROVIDER (FSP) OUTSOURCING IS GROWING FASTER THAN FULL-SERVICE OUTSOURCING (FSO):

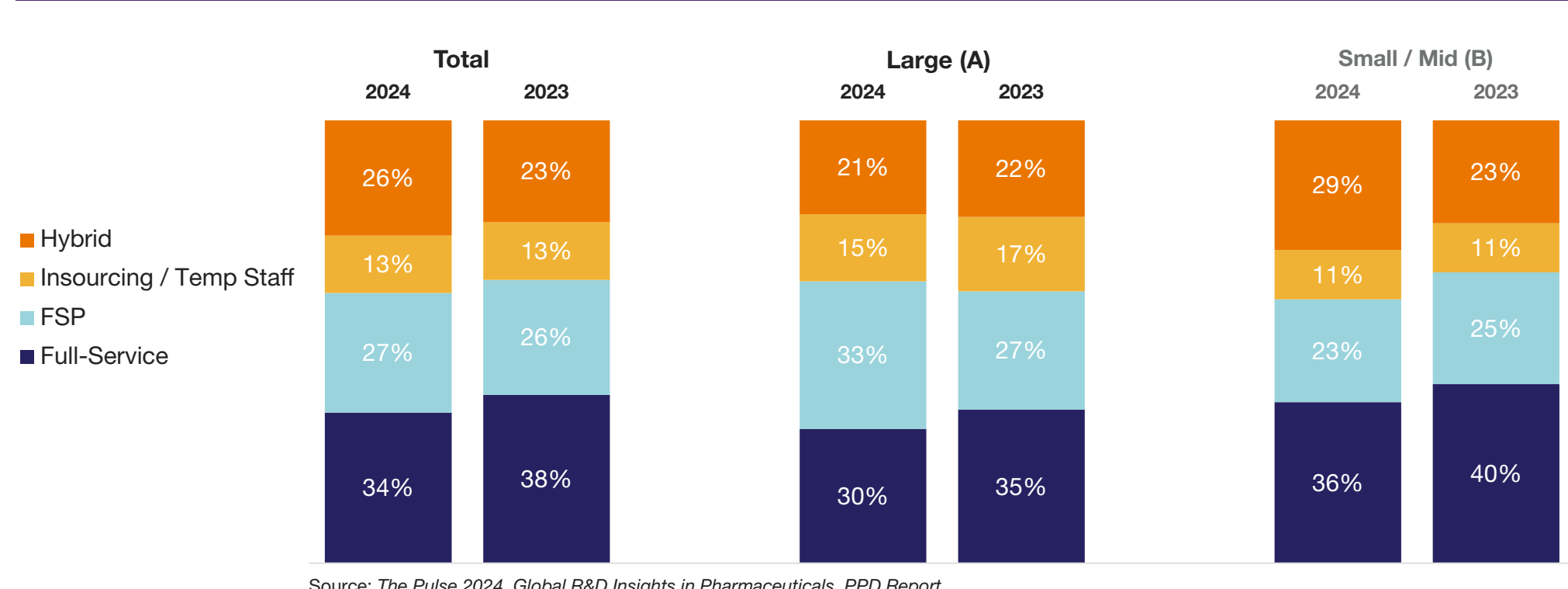
### Change in use of FSO and FSP models compared to 2 years ago



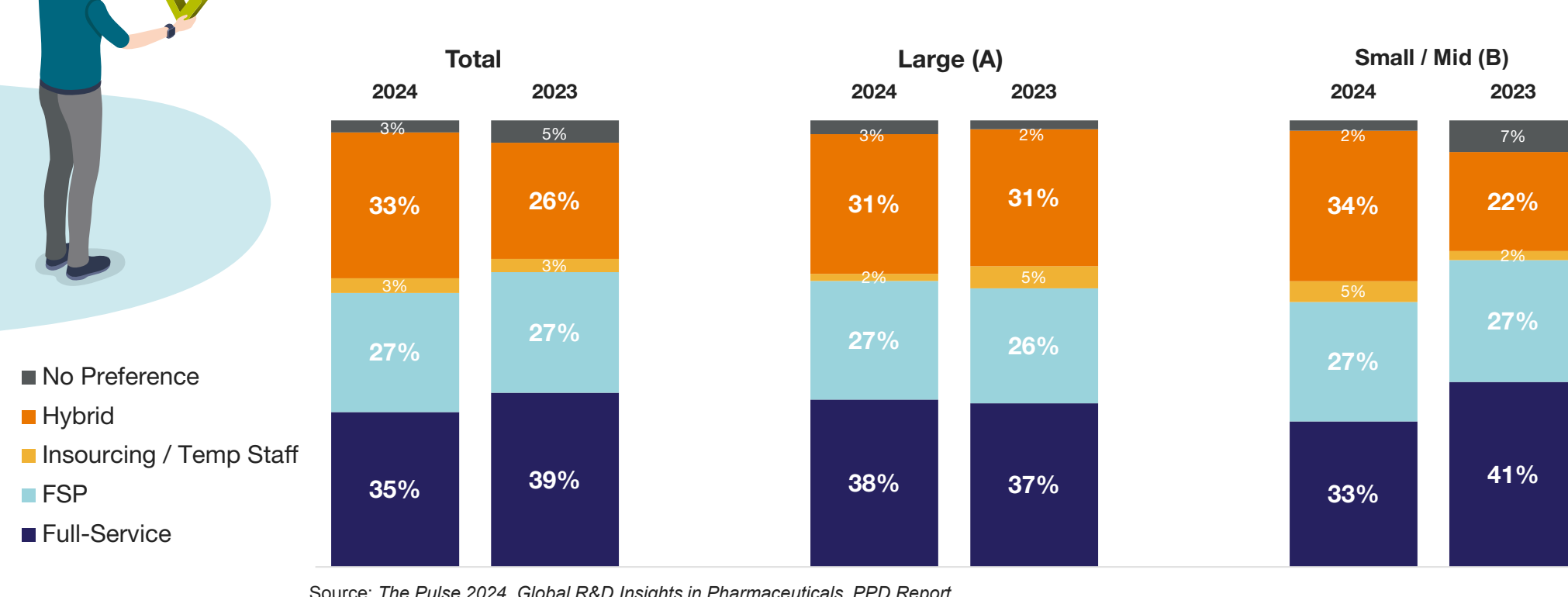
## FSP AND INSOURCING/TEMPORARY STAFF AND HYBRID FSP/FSO MODELS ACCOUNT FOR 40% OF CLINICAL DEVELOPMENT OUTSOURCING, AND IT IS INCREASING:



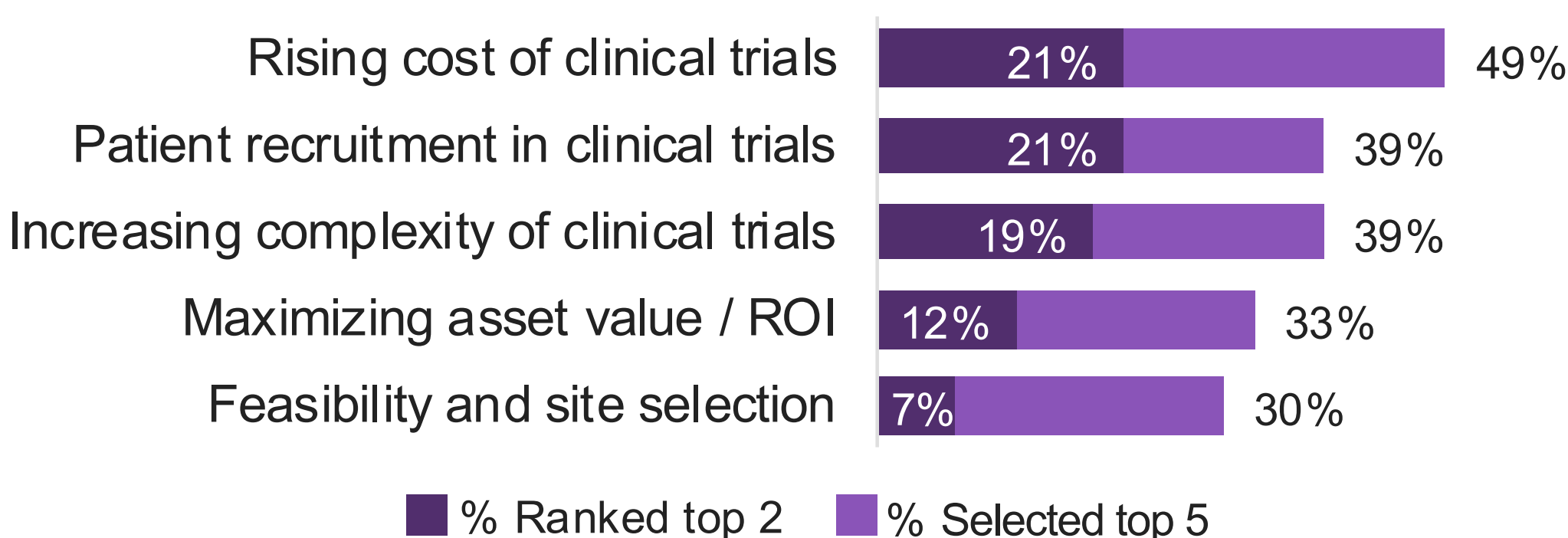
### Outsourcing model's share of current clinical development work



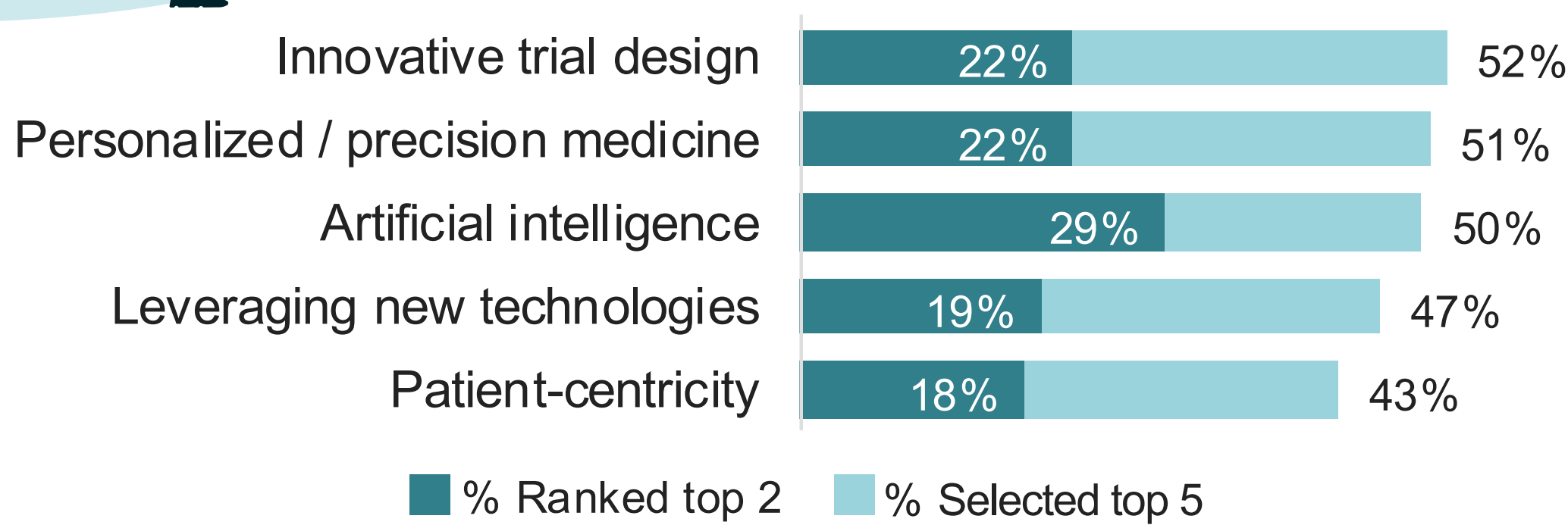
### Most preferred outsourcing model for clinical development



## DRUG DEVELOPERS FACE THE FOLLOWING TOP 5 CHALLENGES, AND ARE NAVIGATING THEM BY USING FSP MODELS:



## FSP ENGAGEMENTS ALSO HELP SPONSORS IN THE AREAS WHERE THEY SEE THE MOST OPPORTUNITIES:



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PPD™ Functional Service Partnership (FSP) solutions help biotech and biopharmaceutical companies meet their timelines by delivering the best of the best: hard-to-find, top-tier staff with a proven track record of reliably delivering clinical development and post-marketing services.

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