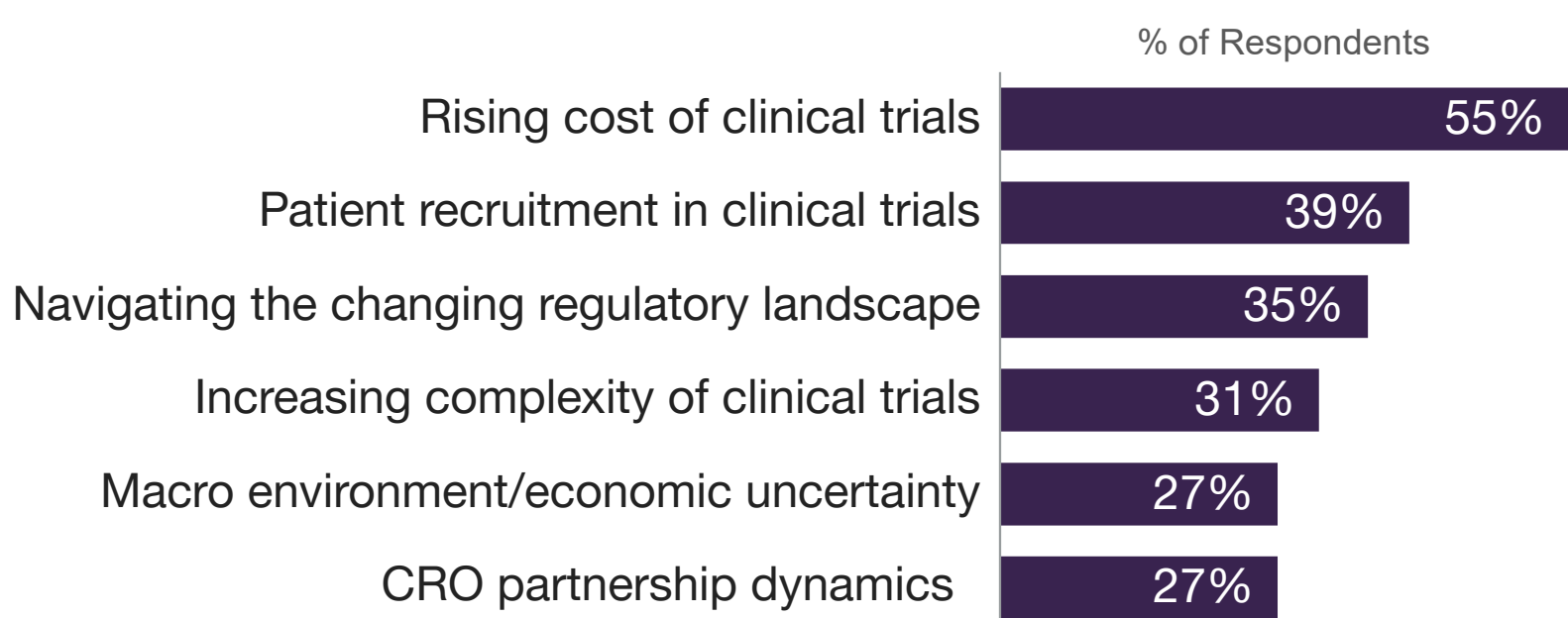
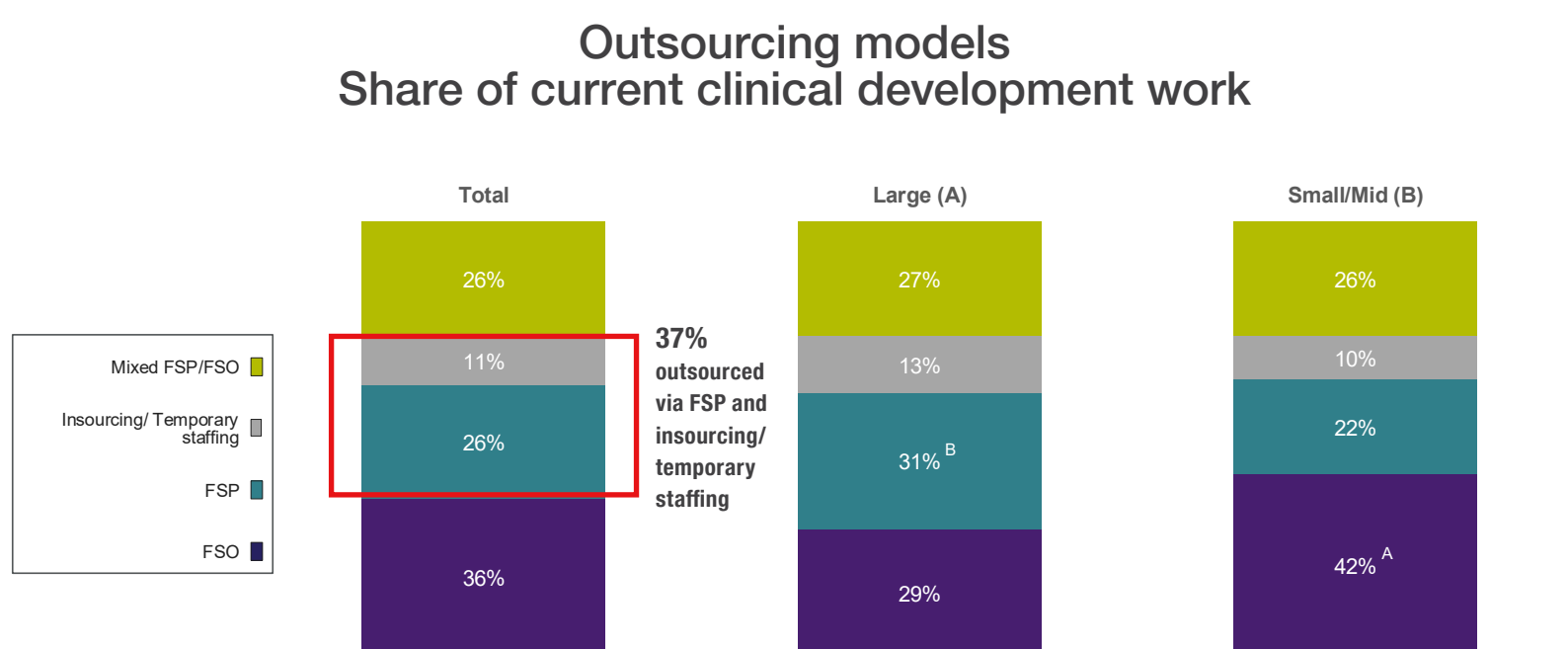


2026 FSP outsourcing trends, challenges, opportunities and the future of clinical development

Drug developers are navigating the following top clinical development challenges with FSP partnerships

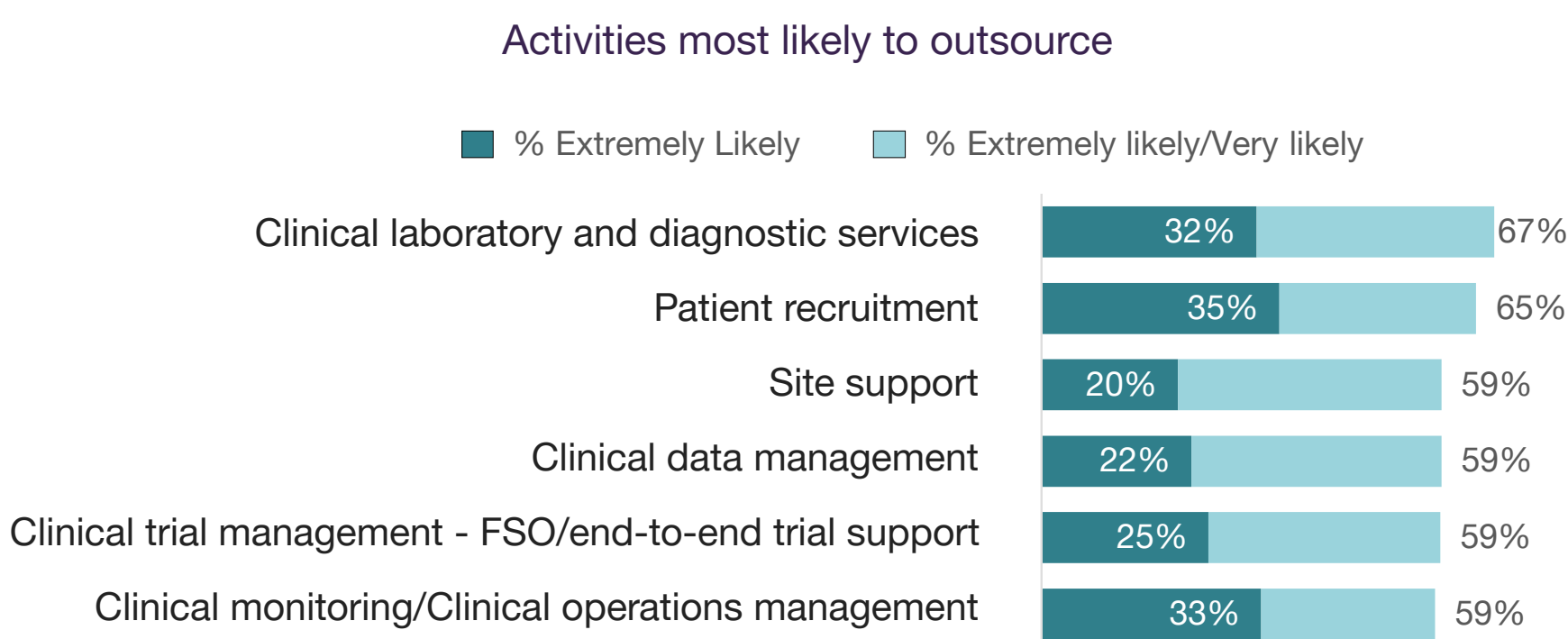


Drug developers continue to diversify how they outsource clinical development work



Combined, FSP and insourcing models now account for 37% of current clinical development work. Large enterprises are using FSP/insourcing (44%) more than small/mid enterprises (32%).

Outsourcing will include many drug development activities over the next two years



Why drug developers choose FSP partnerships

- ✓ Enhance operational flexibility
- ✓ Access specialized global talent
- ✓ Scale resources faster
- ✓ Navigate regulatory complexity
- ✓ Enhance patient recruitment
- ✓ Create additional efficiencies while maintaining quality

FSP strategies and approaches shaping the future

- Leveraging AI-driven solutions and new technologies
- Scaling globally
- Navigating regulatory complexity
- Strengthening pharmacovigilance
- Unlocking clinical trial data
- Advancing clinical operations

Meet your timelines with PPD FSP solutions

PPD™ Functional Service Partnership (FSP) solutions help biotech and biopharmaceutical companies meet their timelines by delivering the best of the best: hard-to-find, top-tier staff talent with a proven track record of reliably delivering clinical development and post-marketing services. With more than 30 years of support for clinical and marketed products, we know what it takes to solve your specific challenges. Whether you need to fill small service gaps or outsource multiple functions across a portfolio, we deliver customized solutions tailored to your needs, providing resource flexibility, reliability and continuity.